

# Whole Goal<sup>®</sup> Template

Name: \_\_\_\_\_ Date: \_\_\_\_\_

Name of Manager or Cross-Functional Manager: \_\_\_\_\_

<b>WG #</b> _____	<b>Relates to my manager's W/G</b> _____
<b>Title/Intent:</b>	
<b>Whole Goal<sup>®</sup></b>	<b>Indisputable Result:</b>
	<b>Restrictions:</b>

Non-W/G Descriptors (required)			
<b>Timeframe:</b>	<input type="checkbox"/> Continuous, measured how often: __ quarterly, __ semi-annually, __ annually, other ____  <input type="checkbox"/> Or, Time-Limited, to be completed by: __. <i>(consider chunking a multi-year W/G into smaller, shorter ones.)</i>		
<b>Budget:</b>			
<b>Input:</b>	<i>Deliverable Description</i>	<i>From Whom?</i>	<i>Agreement in Place?</i>
<b>Other:</b>			

**Whole Goal Review Notes:**

Date	Status	Action Items

